

## Covestro Group Key Data

	1st quarter 2020	1st quarter 2021	Change
	€ million	€ million	in %
<b>Covestro Group</b>			
Core Volume Growth	-4.1%	+5.3%	
Sales	2,783	3,307	+18.8
Change in Sales			
Volume	-2.7%	+3.4%	
Price	-9.1%	+20.2%	
Currency	+0.8%	-4.8%	
Portfolio	-1.3%	0.0%	
EBITDA	254	743	>100
EBIT	67	556	>700
Net Income	20	393	>1800
Free Operating Cash Flow	(249)	318	.
<b>Polyurethanes</b>			
Core Volume Growth	-3.6%	+2.5%	
Sales	1,274	1,665	+30.7
Change in Sales			
Volume	-2.5%	+0.2%	
Price	-10.8%	+36.1%	
Currency	+0.7%	-5.6%	
Portfolio	-1.1%	0.0%	
EBITDA	50	443	>700
EBIT	(51)	340	.
Free Operating Cash Flow	(170)	131	.
<b>Polycarbonates</b>			
Core Volume Growth	-4.8%	+11.6%	
Sales	733	889	+21.3
Change in Sales			
Volume	-2.6%	+12.5%	
Price	-9.6%	+13.8%	
Currency	+1.0%	-5.0%	
Portfolio	-3.6%	0.0%	
EBITDA	109	222	>100
EBIT	54	168	>200
Free Operating Cash Flow	6	89	>1300
<b>Coatings, Adhesives, Specialties</b>			
Core Volume Growth	-5.2%	+7.1%	
Sales	572	595	+4.0
Change in Sales			
Volume	-7.1%	+5.6%	
Price	-3.9%	+2.4%	
Currency	+1.1%	-4.0%	
Portfolio	+1.1%	0.0%	
EBITDA	130	114	-12.3
EBIT	100	85	-15.0
Free Operating Cash Flow	15	22	+46.7