

Covestro Group key data

	3rd quarter 2022	3rd quarter 2023	Change	1st nine months 2022	1st nine months 2023	Change
Covestro Group						
Sales	€4,618 million	€3,568 million	- 22.7%	€14,004 million	€11,031 million	-21.2%
Change in sales (external)						
Volume	- 5.7%	- 3.8%		-1.8%	-9.5%	
Price	5.4%	- 14.3%		13.5%	-9.7%	
Currency	7.6%	- 4.6%		6.7%	-2.0%	
Portfolio	0.0%	0.0%		2.7%	0.0%	
EBITDA	€302 million	€277 million	- 8.3%	€1,655 million	€948 million	-42.7%
EBIT	€66 million	€71 million	7.6%	€962 million	€276 million	-71.3%
Net income	€12 million	(€31 million)	.	€627 million	(€11 million)	.
Free operating cash flow	€33 million	€308 million	833.3%	(€412 million)	€159 million	.
Performance Materials						
Sales (external)	€2,330 million	€1,707 million	- 26.7%	€7,179 million	€5,288 million	-26.3%
Intersegment sales	€760 million	€542 million	- 28.7%	€2,323 million	€1,706 million	-26.6%
Sales (total)	€3,090 million	€2,249 million	- 27.2%	€9,502 million	€6,994 million	-26.4%
Change in sales (external)						
Volume	- 6.2%	- 2.4%		-0.2%	-10.4%	
Price	5.2%	- 19.9%		15.6%	-14.1%	
Currency	7.6%	- 4.4%		6.6%	-1.8%	
Portfolio	0.0%	0.0%		0.0%	0.0%	
EBITDA	€53 million	€85 million	60.4%	€1,040 million	€560 million	-46.2%
EBIT	(€107 million)	(€52 million)	- 51.4%	€572 million	€135 million	-76.4%
Free operating cash flow	€93 million	€317 million	240.9%	€168 million	€183 million	8.9%
Solutions & Specialties						
Sales (external)	€2,196 million	€1,809 million	- 17.6%	€6,583 million	€5,564 million	-15.5%
Intersegment sales	€11 million	€6 million	- 45.5%	€28 million	€21 million	-25.0%
Sales (total)	€2,207 million	€1,815 million	- 17.8%	€6,611 million	€5,585 million	-15.5%
Change in sales (external)						
Volume	- 7.2%	- 3.7%		-5.4%	-8.0%	
Price	5.7%	- 8.9%		11.6%	-5.3%	
Currency	7.6%	- 5.0%		6.7%	-2.2%	
Portfolio	0.0%	0.0%		5.7%	0.0%	
EBITDA	€280 million	€246 million	- 12.1%	€717 million	€632 million	-11.9%
EBIT	€207 million	€178 million	- 14.0%	€498 million	€390 million	-21.7%
Free operating cash flow	€65 million	€185 million	184.6%	(€220 million)	€287 million	.