

**Covestro Group Key Data**

	4th quarter 2019	4th quarter 2020	Change	2019	2020	Change
	€ million	€ million	in %	€ million	€ million	in %
<b>Covestro Group</b>						
Core Volume Growth	+3.8%	+1.7%		+2.0%	-5.6%	
Sales	2,864	3,007	+5.0	12,412	10,706	-13.7
Change in Sales						
Volume	-0.7%	+4.7%		+0.8%	-5.1%	
Price	-13.3%	+5.4%		-17.3%	-5.7%	
Currency	+1.5%	-4.0%		+1.9%	-1.6%	
Portfolio	0.0%	-1.1%		-0.5%	-1.3%	
EBITDA	278	637	>100	1,604	1,472	-8.2
EBIT	93	432	>300	852	696	-18.3
Net Income	37	312	>700	552	459	-16.8
Free Operating Cash Flow	330	394	+19.4	473	530	+12.1
<b>Polyurethanes</b>						
Core Volume Growth	+3.6%	+0.8%		+2.3%	-6.1%	
Sales	1,336	1,519	+13.7	5,779	5,021	-13.1
Change in Sales						
Volume	-0.2%	+2.9%		+1.5%	-5.0%	
Price	-16.9%	+16.2%		-24.7%	-5.1%	
Currency	+1.5%	-4.8%		+1.8%	-2.0%	
Portfolio	-0.7%	-0.6%		-0.1%	-1.0%	
EBITDA	123	379	>200	648	625	-3.5
EBIT	24	264	>900	250	197	-21.2
Free Operating Cash Flow	114	147	+28.9	32	14	-56.3
<b>Polycarbonates</b>						
Core Volume Growth	+3.5%	+3.2%		+2.7%	-3.0%	
Sales	814	803	-1.4	3,473	2,985	-14.1
Change in Sales						
Volume	0.0%	+7.4%		+2.4%	-2.3%	
Price	-13.5%	-2.1%		-16.5%	-7.0%	
Currency	+1.6%	-3.7%		+2.0%	-1.5%	
Portfolio	0.0%	-3.0%		-2.2%	-3.3%	
EBITDA	95	200	>100	536	553	+3.2
EBIT	39	143	>200	300	332	+10.7
Free Operating Cash Flow	120	117	-2.5	404	327	-19.1
<b>Coatings, Adhesives, Specialties</b>						
Core Volume Growth	+6.2%	+2.8%		-1.0%	-8.9%	
Sales	533	529	-0.8	2,369	2,039	-13.9
Change in Sales						
Volume	+0.1%	+7.5%		-2.1%	-9.0%	
Price	-4.2%	-4.9%		-1.1%	-4.2%	
Currency	+1.9%	-3.4%		+2.3%	-1.0%	
Portfolio	+2.0%	0.0%		+1.2%	+0.3%	
EBITDA	62	52	-16.1	469	341	-27.3
EBIT	32	19	-40.6	352	215	-38.9
Free Operating Cash Flow	115	70	-39.1	191	189	-1.0