

## Covestro Group Key Data

	2nd quarter 2019	2nd quarter 2020	Change	1st half 2019	1st half 2020	Change
	€ million	€ million	in %	€ million	€ million	in %
<b>Covestro Group</b>						
Core Volume Growth	+1.1%	-22.7%		-0.4%	-13.6%	
Sales	3,211	2,156	-32.9	6,386	4,939	-22.7
Change in Sales						
Volume	+0.8%	-22.3%		+0.9%	-12.5%	
Price	-18.7%	-9.0%		-18.5%	-9.1%	
Currency	+1.8%	-0.1%		+2.1%	+0.3%	
Portfolio	-0.8%	-1.5%		-0.9%	-1.4%	
EBITDA	459	125	-72.8	901	379	-57.9
EBIT	274	(68)	.	538	(1)	.
Net Income	189	(52)	.	368	(32)	.
Free Operating Cash Flow	(55)	24	.	(100)	(225)	>100
<b>Polyurethanes</b>						
Core Volume Growth	+0.7%	-25.9%		+0.3%	-14.9%	
Sales	1,489	913	-38.7	2,965	2,187	-26.2
Change in Sales						
Volume	+0.8%	-24.8%		+1.9%	-13.7%	
Price	-26.8%	-12.3%		-28.1%	-11.5%	
Currency	+1.7%	-0.4%		+1.9%	+0.1%	
Portfolio	0.0%	-1.2%		0.0%	-1.1%	
EBITDA	172	(24)	.	329	26	-92.1
EBIT	72	(130)	.	129	(181)	.
Free Operating Cash Flow	(22)	(77)	>200	(120)	(247)	>100
<b>Polycarbonates</b>						
Core Volume Growth	+4.4%	-14.4%		-1.0%	-9.8%	
Sales	898	648	-27.8	1,758	1,381	-21.4
Change in Sales						
Volume	+5.7%	-16.4%		+1.5%	-9.6%	
Price	-18.8%	-7.8%		-15.8%	-8.6%	
Currency	+1.7%	-0.1%		+2.1%	+0.4%	
Portfolio	-3.6%	-3.5%		-3.6%	-3.6%	
EBITDA	154	96	-37.7	309	205	-33.7
EBIT	99	41	-58.6	204	95	-53.4
Free Operating Cash Flow	51	34	-33.3	150	40	-73.3
<b>Coatings, Adhesives, Specialties</b>						
Core Volume Growth	-4.7%	-25.3%		-2.4%	-15.2%	
Sales	621	443	-28.7	1,248	1,015	-18.7
Change in Sales						
Volume	-4.5%	-25.8%		-1.7%	-16.4%	
Price	-0.4%	-3.2%		+0.6%	-3.5%	
Currency	+2.2%	+0.3%		+2.6%	+0.7%	
Portfolio	+1.4%	0.0%		+0.7%	+0.5%	
EBITDA	150	60	-60.0	296	190	-35.8
EBIT	120	28	-76.7	238	128	-46.2
Free Operating Cash Flow	(2)	65	.	(14)	80	.