| **Covestro Group key data** |
| --- |
|   |   |   |   |
|   | 1st quarter 2021 | 1st quarter 2022 | Change |
|   | € million | € million | in % |
| Covestro Group |  |  |   |
| Sales | 3,307 | 4,683 | 41.6 |
| Change in sales (external) |   |   |   |
| Volume | 3.4% | 3.6% |   |
| Price | 20.2% | 22.9% |   |
| Currency | –4.8% | 5.6% |   |
| Portfolio | 0.0% | 9.5% |   |
| EBITDA | 743 | 806 | 8.5 |
| EBIT | 556 | 589 | 5.9 |
| Net income | 393 | 416 | 5.9 |
| Free operating cash flow | 318 | 17 | –94.7 |
|   |   |   |   |
| Performance Materials |   |   |   |
| Sales (external) | 1,740 | 2,388 | 37.2 |
| Intersegment sales | 483 | 657 | 36.0 |
| Sales (total) | 2,223 | 3,045 | 37.0 |
| Change in sales (external) |   |   |   |
| Volume | –2.3% | 5.5% |   |
| Price | 32.9% | 26.4% |   |
| Currency | –4.8% | 5.3% |   |
| Portfolio | 0.0% | 0.0% |   |
| EBITDA | 630 | 620 | –1.6 |
| EBIT | 489 | 475 | –2.9 |
| Free operating cash flow | 259 | 112 | –56.8 |
|   |   |   |  |
| Solutions & Specialties |   |   |  |
| Sales (external) | 1,529 | 2,222 | 45.3 |
| Intersegment sales | 5 | 9 | 80.0 |
| Sales (total) | 1,534 | 2,231 | 45.4 |
| Change in sales (external) |   |   |   |
| Volume | 10.8% | –0.5% |   |
| Price | 8.1% | 19.4% |   |
| Currency | –4.9% | 5.9% |   |
| Portfolio | 0.0% | 20.5% |   |
| EBITDA | 181 | 224 | 23.8 |
| EBIT | 138 | 152 | 10.1 |
| Free operating cash flow | 11 | (146) | . |
|   |   |   |   |