

Covestro Group key data

	4th quarter	4th quarter	Change	2020	2021	Change
	2020	2021				
	€ million	€ million				
Covestro Group						
Core volume growth	+1.7%	+4.6%		-5.6%	+10.0%	
Sales	3,007	4,338	+44.3	10,706	15,903	+48.5
Change in sales (external)						
Volume	+4.7%	-0.2%		-5.1%	+6.5%	
Price	+5.4%	+31.6%		-5.7%	+34.7%	
Currency	-4.0%	+3.8%		-1.6%	-0.8%	
Portfolio	-1.1%	+9.1%		-1.3%	+8.1%	
EBITDA	637	663	+4.1	1,472	3,085	>100
EBIT	432	445	+3.0	696	2,262	>200
Net income	312	302	-3.2	459	1,616	>200
Free operating cash flow	394	356	-9.6	530	1,429	>100
Performance Materials						
Core volume growth	0.0%	-0.8%		-3.9%	+0.3%	
Sales (external)	1,594	2,259	+41.7	5,468	8,142	+48.9
Intersegment sales	257	596	>100	947	2,195	>100
Sales (total)	1,851	2,855	+54.2	6,415	10,337	+61.1
Change in sales (external)						
Volume	+3.8%	+0.5%		-3.3%	+1.6%	
Price	+13.5%	+37.6%		-6.3%	+48.1%	
Currency	-4.5%	+3.6%		-1.8%	-0.8%	
Portfolio	0.0%	0.0%		0.0%	0.0%	
EBITDA	465	590	+26.9	896	2,572	>100
EBIT	321	445	+38.6	323	2,003	>500
Free operating cash flow	158	497	>200	176	1,387	>600
Solutions & Specialties						
Core volume growth	+4.2%	+13.0%		-8.3%	+26.0%	
Sales (external)	1,371	2,005	+46.2	5,060	7,554	+49.3
Intersegment sales	6	8	+33.3	23	27	+17.4
Sales (total)	1,377	2,013	+46.2	5,083	7,581	+49.1
Change in sales (external)						
Volume	+6.0%	-3.4%		-7.4%	+11.8%	
Price	-2.5%	+25.6%		-5.2%	+21.3%	
Currency	-3.6%	+4.1%		-1.3%	-0.9%	
Portfolio	-2.3%	+19.9%		-2.7%	+17.1%	
EBITDA	194	112	-42.3	743	751	+1.1
EBIT	133	41	-69.2	545	503	-7.7
Free operating cash flow	214	53	-75.2	446	145	-67.5