

Covestro Group Key Data

	3rd quarter 2020	3rd quarter 2021	Change	1st nine months 2020	1st nine months 2021	Change
	€ million	€ million	in %	€ million	€ million	in %
Covestro Group						
Core Volume Growth	+2.9%	+0.8%		-7.9%	+11.9%	
Sales	2,760	4,302	+55.9	7,699	11,565	+50.2
Change in Sales						
Volume	+1.0%	0.0%		-8.1%	+9.3%	
Price	-9.0%	+43.8%		-9.1%	+35.8%	
Currency	-3.3%	+1.6%		-0.8%	-2.6%	
Portfolio	-1.4%	+10.5%		-1.4%	+7.7%	
EBITDA	456	862	+89.0	835	2,422	>100
EBIT	265	654	>100	264	1,817	>500
Net Income	179	472	>100	147	1,314	>700
Free Operating Cash Flow	361	381	+5.5	136	1,073	>600
Performance Materials						
Core Volume Growth		-11.6%			+0.7%	
Sales (external)	1,436	2,186	+52.2	3,874	5,883	+51.9
Intersegment Sales	334	768	>100	882	1,954	>100
Sales (total)	1,770	2,954	+66.9	4,756	7,837	+64.8
Change in Sales						
Volume		-6.9%			2.0%	
Price		+57.6%			+52.5%	
Currency		+1.5%			-2.6%	
Portfolio		0.0%			0.0%	
EBITDA	288	755	>100	458	2,053	>300
EBIT	145	614	>300	29	1,629	.
Free Operating Cash Flow	246	294	+19.5	38	944	.
Solutions & Specialties						
Core Volume Growth		+22.7%			+31.0%	
Sales (external)	1,288	2,069	+60.6	3,689	5,549	+50.4
Intersegment Sales	7	8	+14.3	18	19	+5.6
Sales (total)	1,295	2,077	+60.4	3,707	5,568	+50.2
Change in Sales						
Volume		+6.9%			+17.5%	
Price		+29.5%			+19.7%	
Currency		+1.8%			-2.8%	
Portfolio		+22.4%			+16.0%	
EBITDA	207	173	-16.4	522	568	+8.8
EBIT	161	106	-34.2	385	391	+1.6
Free Operating Cash Flow	85	16	-81.2	212	38	-82.1