

Covestro Group Key Data

	2nd quarter 2020	2nd quarter 2021	Change	1st half 2020	1st half 2021	Change
	€ million	€ million	in %	€ million	€ million	in %
Covestro Group						
Core Volume Growth	-22.7%	+35.0%		-13.6%	+18.9%	
Sales	2,156	3,956	+83.5	4,939	7,263	+47.1
Change in Sales						
Volume	-22.3%	+29.0%		-12.5%	+14.6%	
Price	-9.0%	+45.9%		-9.1%	+31.4%	
Currency	-0.1%	-5.4%		+0.3%	-5.0%	
Portfolio	-1.5%	+14.0%		-1.4%	+6.1%	
EBITDA	125	817	>500	379	1,560	>300
EBIT	(68)	607	.	(1)	1,163	.
Net Income	(52)	449	.	(32)	842	.
Free Operating Cash Flow	24	374	.	(225)	692	.
Polyurethanes						
Core Volume Growth	-25.9%	+27.8%		-14.9%	+13.7%	
Sales	913	1,841	>100	2,187	3,506	+60.3
Change in Sales						
Volume	-24.8%	+29.1%		-13.7%	+12.3%	
Price	-12.3%	+78.5%		-11.5%	+53.8%	
Currency	-0.4%	-6.0%		+0.1%	-5.8%	
Portfolio	-1.2%	0.0%		-1.1%	0.0%	
EBITDA	(24)	452	.	26	895	.
EBIT	(130)	348	.	(181)	688	.
Free Operating Cash Flow	(77)	175	.	(247)	306	.
Polycarbonates						
Core Volume Growth	-14.4%	+15.4%		-9.8%	+13.5%	
Sales	648	1,015	+56.6	1,381	1,904	+37.9
Change in Sales						
Volume	-16.4%	+28.1%		-9.6%	+19.9%	
Price	-7.8%	+33.3%		-8.6%	+22.9%	
Currency	-0.1%	-4.8%		+0.4%	-4.9%	
Portfolio	-3.5%	0.0%		-3.6%	0.0%	
EBITDA	96	260	>100	205	482	>100
EBIT	41	208	>400	95	376	>200
Free Operating Cash Flow	34	118	>200	40	207	>400
Coatings, Adhesives, Specialties						
Core Volume Growth	-25.3%	+133.5%		-15.2%	+62.4%	
Sales	443	926	>100	1,015	1,521	+49.9
Change in Sales						
Volume	-25.8%	+34.4%		-16.4%	+18.1%	
Price	-3.2%	+13.2%		-3.5%	+7.1%	
Currency	+0.3%	-6.5%		+0.7%	-5.0%	
Portfolio	0.0%	+67.9%		+0.5%	+29.7%	
EBITDA	60	134	>100	190	248	+30.5
EBIT	28	81	>100	128	166	+29.7
Free Operating Cash Flow	65	89	+36.9	80	111	+38.8