



**Declaration of compliance by the Board of Management and the Supervisory Board of
Covestro AG on the German Corporate Governance Code pursuant to Section 161 of the
German Stock Corporation Act**

Convenience Translation

The recommendations of the Commission of the German Corporate Governance Code, as amended on 7 February 2017, published by the Federal Ministry of Justice and Consumer Protection on 24 April 2017 in the official part of the Federal Gazette, have been complied with since the last declaration of compliance was issued in October 2019.

The recommendations of the Commission of the German Corporate Governance Code, as amended on 16 December 2019, published by the Federal Ministry of Justice and Consumer Protection on 20 March 2020 in the official part of the Federal Gazette, are being complied with. Covestro AG will continue to comply with them in the future.

Leverkusen, December 2020

For the Board of Management

A handwritten signature in blue ink, appearing to read "M. Steilemann".

Steilemann

For the Supervisory Board

A handwritten signature in blue ink, appearing to read "J. Pott".

Pott