



Information acc. to the Commission Implementing Regulation (EU) 2018/1212 (EU-IR) in accordance with Section 125 German Stock Corporation Act (AktG)

A. Specification of the message

1. Unique identifier of the event: Virtual Annual General Meeting of Covestro AG 2021
(Formal information acc. to EU-IR: 4be8e45cc55feb118119005056888925)
2. Type of message: Notice of convocation of Annual General Meeting
(Formal information acc. to EU-IR: NEWM)

B. Specification of the issuer

1. ISIN: DE0006062144
2. Name of issuer: Covestro AG

C. Specification of the meeting

1. Date of the Annual General Meeting: April 16, 2021
(Formal information acc. to EU-IR: 20210416)
2. Time of the Annual General Meeting: 10:00 AM CEST, 8:00 AM UTC
3. Type of General Meeting: Annual General Meeting as virtual meeting without physical presence of shareholders or their representatives

(Formal information acc. to EU-IR: GMET)

4. Location of the Annual General Meeting:

Uniform Resource Locator (URL) to the Company's website for following the Annual General Meeting in video and audio and for exercising shareholders' rights:

<https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>

Place of the Annual General Meeting as defined by AktG:

Platz der Vereinten Nationen 2, 53113 Bonn, Germany

(Formal information acc. to EU-IR: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>)

5. Record Date*: March 25, 2021

(Formal information acc. to EU-IR: 20210325)

6. Uniform Resource Locator (URL):

<https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>

* Kindly note that the so-called Record Date is a technical date in relation to banks' requirements pursuant to the formal requirements of EU-IR and is not identical to the record date according to Section 123 Paragraph 4 Sentence 2 AktG..



D. Participation in the Annual General Meeting

1. Type of participation by shareholder

Following the virtual Annual General Meeting by means of electronic video and audio transmission; publicly accessible and via the InvestorPortal

Exercise of voting rights by authorizing and instructing proxies nominated by the Company

Exercise of voting rights by absentee ballots

(Formal information acc. to EU-IR: PX; EV)

2. Issuer deadline for the notification of participation for the Annual General Meeting by: April 9, 2021, 24:00 midnight CEST (time of receipt).

The exercise of voting rights by absentee ballot, the exercise of voting rights by authorizing and instructing proxies nominated by the Company, and following the virtual Annual General Meeting by means of electronic video and audio transmission via the InvestorPortal require timely registration. The relevant deadlines for exercising these rights are set out in D.3.

(Formal information acc. to EU-IR: 20210409; 10:00 PM UTC)

3. Issuer deadline for voting

Exercising voting rights by absentee ballot / exercising voting rights by authorizing and instructing proxies nominated by the Company / authorizing third parties,

- which is done by letter: April 15, 2021, 24:00 midnight CEST (time of receipt),
- by e-mail or fax: April 15, 2021, 24:00 midnight CEST (time of receipt),
- electronically via the InvestorPortal (<https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>): beyond April 15, 2021, 24:00 midnight CEST, during the Annual General Meeting until the point in time specified by the Chairman of the Annual General Meeting in the course of the voting procedure.

(Formal information acc. to EU-IR: 20210415; 10:00 PM UTC)



E. Agenda

Agenda item 1

1. Unique identifier of the agenda item: 1
2. Title of the agenda item: Presentation of the adopted annual financial statements and the approved consolidated financial statements, the combined management report, the report of the Supervisory Board, the explanatory report by the Board of Management on takeover-related information and the proposal of the Board of Management on the use of the distributable profit, each for the fiscal year ending on December 31, 2020
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: None
5. Alternative voting options: None

Agenda item 2

1. Unique identifier of the agenda item: 2
2. Title of the agenda item: Resolution on the use of the distributable profit
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: Binding vote

(Formal information acc. to EU-IR: BV)

5. Alternative voting options: Vote in favour, vote against, abstention

(Formal information acc. to EU-IR: VF; VA; AB)

Agenda item 3

1. Unique identifier of the agenda item: 3
2. Title of the agenda item: Ratification of the actions of the members of the Board of Management
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: Binding vote

(Formal information acc. to EU-IR: BV)

5. Alternative voting options: Vote in favour, vote against, abstention

(Formal information acc. to EU-IR: VF; VA; AB)



Agenda item 4

1. Unique identifier of the agenda item: 4
2. Title of the agenda item: Ratification of the actions of the members of the Supervisory Board
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: Binding vote

(Formal information acc. to EU-IR: BV)

5. Alternative voting options: Vote in favour, vote against, abstention

(Formal information acc. to EU-IR: VF; VA; AB)

Agenda item 5

1. Unique identifier of the agenda item: 5
2. Title of the agenda item: Election of the auditor for the audit of the annual financial statements and for the review of the interim financial statements
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: Binding vote

(Formal information acc. to EU-IR: BV)

5. Alternative voting options: Vote in favour, vote against, abstention

(Formal information acc. to EU-IR: VF; VA; AB)

Agenda item 6

1. Unique identifier of the agenda item: 6
2. Title of the agenda item: Supervisory Board Election
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: Binding vote

(Formal information acc. to EU-IR: BV)

5. Alternative voting options: Vote in favour, vote against, abstention

(Formal information acc. to EU-IR: VF; VA; AB)



Agenda item 7

1. Unique identifier of the agenda item: 7
2. Title of the agenda item: Resolution on rescinding the existing Authorized Capital 2020, creating Authorized Capital 2021 in return for cash contributions and/or contributions in kind with the option of disapplying subscription rights, and on the corresponding amendments to the Articles of Incorporation
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: Binding vote

(Formal information acc. to EU-IR: BV)

5. Alternative voting options: Vote in favour, vote against, abstention

(Formal information acc. to EU-IR: VF; VA; AB)

Agenda item 8

1. Unique identifier of the agenda item: 8
2. Title of the agenda item: Approval of the compensation system for Board of Management members
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: Advisory Vote

(Formal information acc. to EU-IR: AV)

5. Alternative voting options: Vote in favour, vote against, abstention

(Formal information acc. to EU-IR: VF; VA; AB)

Agenda item 9

1. Unique identifier of the agenda item: 9
2. Title of the agenda item: Resolution on the compensation of Supervisory Board members
3. Uniform Resource Locator (URL) of the materials: <https://www.covestro.com/en/investors/financial-calendar/annual-general-meeting>
4. Vote: Binding vote

(Formal information acc. to EU-IR: BV)

5. Alternative voting options: Vote in favour, vote against, abstention

(Formal information acc. to EU-IR: VF; VA; AB)



F. Specification of the deadlines regarding the exercise of other shareholders rights

Shareholders right – additional agenda items according to Section 122 Paragraph 2 AktG

1. Object of deadline: Request for additional agenda items
2. Applicable issuer deadline: March 16, 2021, 24:00 midnight CET (time of receipt)

(Formal information acc. to EU-IR: 20210316; 23:00 PM UTC)

Shareholders right – counter-motions according to Section 126 Paragraph 1 AktG

1. Object of deadline: Submission of counter-motions in relation to agenda items
2. Applicable issuer deadline: April 1, 2021, 24:00 midnight CEST (time of receipt)

(Formal information acc. to EU-IR: 20210401; 22:00 PM UTC)

Shareholders right – proposals for election according to Section 127 AktG

1. Object of deadline: Submission and proposals relating to the election of auditors or to the election of Supervisory Board members
2. Applicable issuer deadline: April 1, 2021, 24:00 midnight CEST (time of receipt)

(Formal information acc. to EU-IR: 20210401; 22:00 PM UTC)

Shareholders right – submission of questions according to Section 1 Paragraph 2 Sentence 1 No. 3, Sentence 2 C19-AuswBekG

1. Object of deadline: Electronic submission of questions via the InvestorPortal
2. Applicable issuer deadline: April 14, 2021, 24:00 midnight CEST (time of receipt)

(Formal information acc. to EU-IR: 20210414; 22:00 PM UTC)

Shareholders right – objection to resolutions according to Section 245 No. 1 AktG, Section 1 Paragraph 2 Sentence 1 No. 4 C19-AuswBekG

1. Object of deadline: Electronic submission of an objection to a resolution of the Annual General Meeting
2. Applicable issuer deadline: April 16, from the beginning to the end of the Annual General Meeting

(Formal information acc. to EU-IR: 20210416)